

Osmosis Resource Efficient European Equities Fund

Share class C



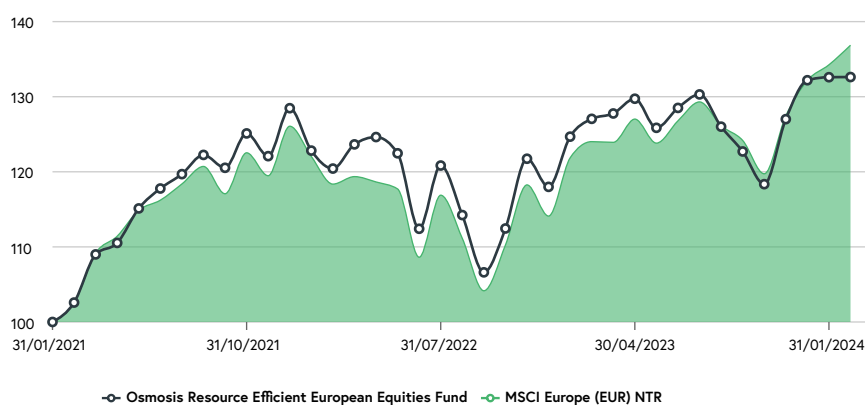
AS OF FEBRUARY 2024

Fund Objective

The Osmosis Resource Efficient European Equities Fund seeks superior risk-adjusted returns by targeting maximum resource efficiency exposure relative to the MSCI Europe. The portfolio has tight risk controls whereby the country and GICS sector exposures are capped to +/-1% to the benchmark whilst non-complementary style factors are also controlled. Financials are included on a completion basis and are given exposures which best complement the common factors that Resource Efficiency naturally exhibits. The Fund excludes tobacco and any companies that breach the UN Global Compact's social and governance safeguards. The resulting portfolio demonstrates significantly less ownership of Carbon, Water and Waste than the respective benchmark.

This Fund has been classified as an Article 8 product under the framework of the EU Sustainable Finance Disclosure Regulation

Fund Performance V MSCI Europe (EUR) NTR



Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception with dividends reinvested. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Return Profile* (as of 29/02/2024)

	1 Mon	3 Mon	6 Mon	1 YR	3 YR	YTD	Since Inc
Osmosis Resource Efficient European Equities Fund - Net of Fees	0.02%	4.42%	5.24%	4.38%	29.27%	0.32%	32.62%
MSCI Europe (EUR) NTR	1.94%	7.39%	8.49%	10.35%	33.47%	3.55%	36.85%
Excess Return	-1.93%	-2.97%	-3.25%	-5.97%	-4.19%	-3.23%	-4.24%

Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Annualized Returns* (as of 29/02/2024)

	Returns	Volatility	Info. Ratio
Osmosis Resource Efficient European Equities Fund - Net of Fees	9.59%	14.08%	-
MSCI Europe (EUR) NTR	10.71%	13.69%	-
Excess Return	-1.12%	3.07%	-0.37

Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Fund Facts

ISIN	IE00B88C5R53
Launch Date	29/01/2021
NAV (as at 29/02/2024)	24.71
NAV Monthly Chg	0.02

Fund Details (AS OF 29/02/2024)

Bloomberg PGOMWFC	Lipper 68168655
Product	Domicile
Open Ended UCITS	Ireland
Valuation Point	Dealing
Daily (10 am for same day)	
Share Type	Fund Size
Accumulating	75.58
Class Currency	Min Investment
AMC	1,000,000
0.65 %	Entry/Exit/Perf Fee
TER	0/0/0
0.76 %	

Professional Information

Manager & Distributor	Osmosis Investment Mgmt.
Promoter	Prescient Investment Management (Ireland)
Custodian	Northern Trust (Ireland)
Auditor	EY
Administrator	Prescient Fund Services (Ireland) Limited

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Annual Returns* (as of 29/02/2024)

	2021	2022	2023	YTD
Osmosis Resource Efficient European Equities Fund - Net of Fees	28.47%	-8.15%	12.03%	0.32%
MSCI Europe (EUR) NTR	26.07%	-9.49%	15.83%	3.55%
Excess Return	2.40%	1.34%	-3.80%	-3.23%

Source:
Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Characteristics

	Osmosis Resource Efficient European Equities Fund	Index
Number of holdings	60	424
Average Weighted Market Cap (Billions)	\$72.5	\$112.81
Median Market Cap (Billions)	\$29.1	\$15.07
Trailing P/E	12.02	14.8
Price-to-Book Value	2.11	2.03
Price-to-Cash Flow	8.48	9.65
ROE	18.09	17.01
Dividend Yield	3.42	3.21
Active share	75.17%	

Source:
Bloomberg, MSCI and Osmosis Investment Management. Dividend yield is over the course of a year.

Top 10 Holdings

SAP SE	3.51 %
MERCEDES-BENZ GROUP AG	3.51 %
SONOVA HOLDING AG	3.50 %
CENTRICA PLC	3.49 %
L'OREAL SA	3.46 %
ASTRAZENECA PLC	3.21 %
REXEL SA	3.16 %
RANDSTAD NV	3.08 %
ROCHE HOLDING AG	2.99 %
VESTAS WIND SYSTEMS A/S	2.97 %
Total	32.89 %

Source:
Bloomberg, MSCI and Osmosis Investment Management

Investment Process

Selection Pool

The MSCI Europe Index.

Disclosure Filter

Exclude tobacco companies and those companies in breach of the UN Global Compact. Companies that report on Carbon, Water and Waste will be assigned a resource efficiency score.

Resource Efficiency Score

Refine raw data to reflect productive use of Carbon, Water and Waste resources. Calculate intensities for each factor and allocate a resource efficiency metric for each company.

Optimise On Resource Efficiency Alpha Signal

Companies with a positive RE score are ranked within their relative sectors. Country and sector constraints are applied.

Rebalanced

The strategy is rebalanced on a monthly basis in line with , updates in the resource efficiency data and risk models.

Contact

For further information, please contact:

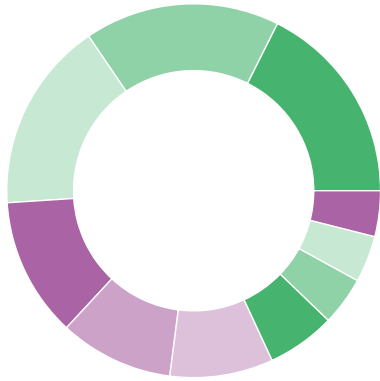
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Sector Allocations



Industrials	17.61
Financials	16.89
Health Care	16.53
Consumer Discretionary	12.06
Consumer Staples	9.87
Information Technology	8.94
Materials	5.91
Energy	4.21
Communication Services	4.03
Utilities	3.95

Source: Bloomberg, MSCI and Osmosis Investment Management.

Country Allocations



United Kingdom	21.15
France	17.52
Germany	14.34
Switzerland	13.96
Netherlands	8.82
Other	8.66
Sweden	5.91
Italy	5.05
Denmark	4.58

Source: Bloomberg, MSCI and Osmosis Investment Management.

Environmental Footprint

Overall Intensity



Carbon



Water



Waste



■ Osmosis Resource Efficient European Equities Fund

■ MSCI Europe

Source: Bloomberg, MSCI and Osmosis Investment Management. Environmental Footprint data is given to the end of December 2023.

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Where foreign securities are included in a portfolio there may be potential constraints on liquidity and the repatriation of funds, macroeconomic risks, political risks, foreign exchange risks, tax risks, settlement risks; and potential limitations on the availability of market information. The investor acknowledges the inherent risk associated with the selected investments and that there are no guarantees. Please note that all documents, notifications of deposit, investment, redemption and switch applications must be received by Prescient by or before 10:00 (UK), to be transacted at the net asset value price for that day. Where all required documentation is not received before the stated cut off time Prescient shall not be obliged to transact at the net asset value price as agreed to.

Performance has been calculated using net NAV to NAV numbers with income reinvested. The performance for each period shown reflects the return for investors who have been fully invested for that period. Individual investor performance may differ as a result of initial fees, the actual investment date, the date of reinvestments and dividend withholding tax. Full performance calculations are available from the manager on request

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Contact

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