

Osmosis Resource Efficient Core Equity Ex-Fossil Fuels Fund

Share class A



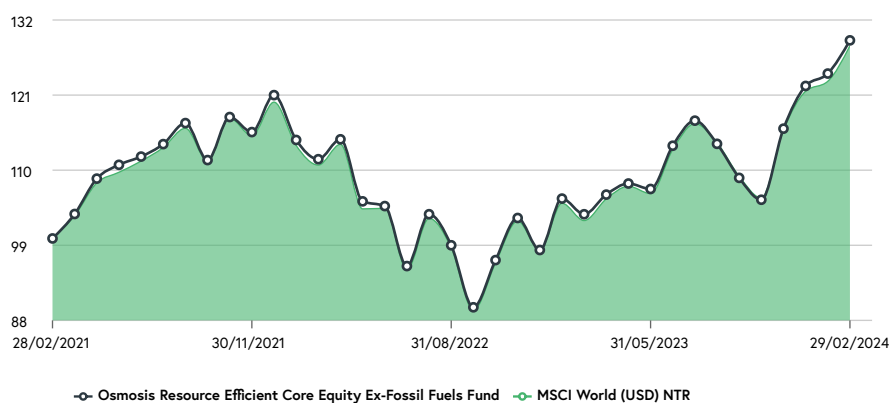
AS OF FEBRUARY 2024

Fund Objective

The Osmosis Resource Efficient Core Equity Ex-Fossil Fuels Fund seeks superior risk-adjusted returns by targeting maximum resource efficiency exposure while maintaining a tight tracking error to the MSCI World. The portfolio takes advantage of the inefficiencies of market cap weighted strategies by closely replicating the factor exposures of the underlying benchmark with the active exposure being delivered through the Osmosis Resource Efficiency Factor. The Fund excludes companies that generate more than 5% of their revenues from fossil fuels or nuclear power generation, companies with any revenues from nuclear and controversial weapons and civilian firearms, tobacco companies and companies in breach of any of the UN Global Compact Principles. The resulting portfolio demonstrates significantly less ownership of Carbon, Water and Waste than the respective benchmark.

This Fund has been classified as an Article 8 product under the framework of the EU Sustainable Finance Disclosure Regulation

Fund Performance V MSCI World (USD) NTR



Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the performance calculation disclosure language [here](#).

Return Profile* (as of 29/02/2024)

	1 Mon	3 Mon	6 Mon	1 YR	3 YR	YTD	Since Inc
Osmosis Resource Efficient Core Equity Ex-Fossil Fuels Fund - Net of Fees	3.92%	11.14%	13.31%	24.60%	29.02%	5.46%	29.02%
MSCI World (USD) NTR	4.24%	10.67%	12.46%	24.96%	28.24%	5.49%	28.24%
Excess Return	-0.32%	0.47%	0.85%	-0.36%	0.78%	-0.03%	0.78%

Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the performance calculation disclosure language [here](#).

Annualized Returns* (as of 29/02/2024)

	Returns	Volatility	Info. Ratio
Osmosis Resource Efficient Core Equity Ex-Fossil Fuels Fund - Net of Fees	8.86%	17.26%	-
MSCI World (USD) NTR	8.64%	17.05%	-
Excess Return	0.22%	1.11%	0.20

Source: Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Fund Facts

ISIN	IE00BMH22M87
Launch Date	19/02/2021
NAV (as at 29/02/2024)	129.02
NAV Monthly Chg	3.92

Fund Details (AS OF 29/02/2024)

Bloomberg OSASAU	Lipper TBC
Product UCITS CCF	Domicile Ireland
Valuation Point	Dealing Daily (10 am for same day)
Share Type Accumulating	Fund Size 387.95
Class Currency	Min Investment 10,000,000
AMC 0.125 %	Entry/Exit/Perf Fee 0/0/0
TER 0.2 %	

Professional Information

Manager & Distributor	Osmosis Investment Mgmt.
Promoter	Prescient Investment Management (Ireland)
Custodian	Northern Trust (Ireland)
Auditor	EY
Administrator	Northern Trust (Ireland)

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Annual Returns* (as of 29/02/2024)

	2021	2022	2023	YTD
Osmosis Resource Efficient Core Equity Ex-Fossil Fuels Fund - Net of Fees	21.00%	-18.75%	24.45%	5.46%
MSCI World (USD) NTR	19.97%	-18.14%	23.79%	5.49%
Excess Return	1.03%	-0.61%	0.66%	-0.03%

Source:
Bloomberg, MSCI and Osmosis Investment Management. Returns represent the relevant share class performance since inception using month end data. Returns are net of all fees. Please see the Important Information disclaimer on the last page of this factsheet.

Characteristics

	Osmosis Resource Efficient Core Equity (ex-fossil fuels) Fund CCF	Index
Number of holdings	475	1479
Average Weighted Market Cap (Billions)	\$541.02	\$534.07
Median Market Cap (Billions)	\$28.46	\$18.36
Trailing P/E	20.99	21.66
Price-to-Book Value	3.29	3.27
Price-to-Cash Flow	15.17	14.84
ROE	17.77	21.24
Dividend Yield	1.87	1.85
Active share	46.40%	

Source:
Bloomberg, MSCI and Osmosis Investment Management. Dividend yield is over the course of a year.

Top 10 Holdings

APPLE INC	5.05 %
MICROSOFT CORP	4.45 %
NVIDIA CORP	3.31 %
AMAZON.COM INC	2.36 %
VISA INC	2.20 %
META PLATFORMS INC	1.95 %
MASTERCARD INC	1.72 %
JPMORGAN CHASE & CO	1.64 %
INTUIT INC	1.27 %
UNITEDHEALTH GROUP INC	1.24 %
Total	25.18 %

Source:
Bloomberg, MSCI and Osmosis Investment Management

Investment Process

Selection Pool

Constituents of the developed MSCI World Index.

Disclosure Filter

Excludes companies that generate more than 5% of their revenues from fossil fuels or nuclear power generation, companies with any revenues from nuclear and controversial weapons and civilian firearms, tobacco companies and companies in breach of any of the UN Global Compact Principles. Companies that report sufficiently on Carbon, Water and Waste will have a calculated resource efficiency score assigned to them. Non-disclosing and inefficient companies will never have a greater weighting than the benchmark and will likely be underweight in the strategy.

Resource Efficiency Score

Refine raw data to reflect productive use of Carbon, Water and Waste resources. Calculate intensities for each factor and combine to form a specific resource efficiency metric for each company. Those companies which do not disclose sufficient data are given a neutral alpha signal.

Optimise on Resource Efficiency Alpha Signal

The Resource Efficiency Alpha Signal is maximised subject to tight tracking error constraints to the underlying benchmark. There are tight geography and industry caps as well as minimum holdings and turnover constraints to ensure a fully replicable strategy.

Rebalanced

The strategy is rebalanced on a quarterly basis whereby all resource efficiency data and risk models are updated.

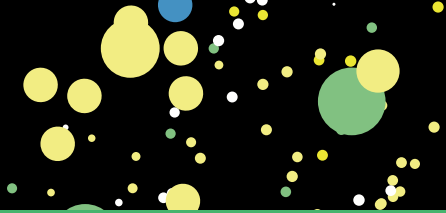
Contact

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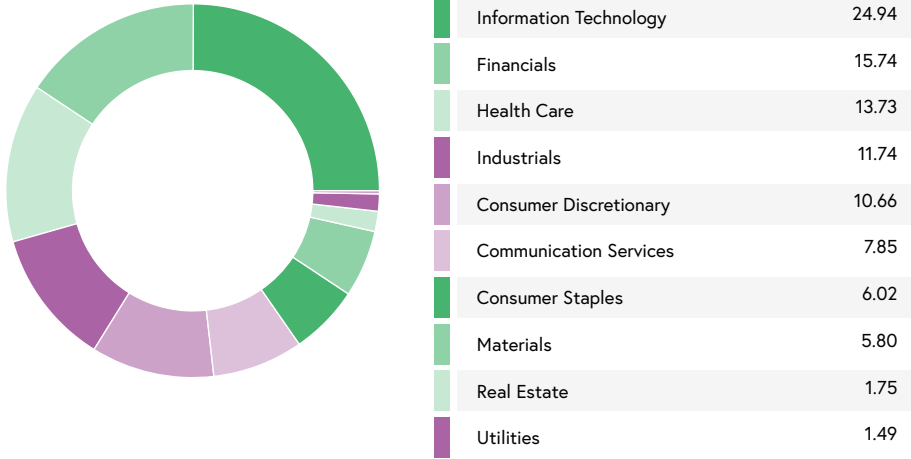
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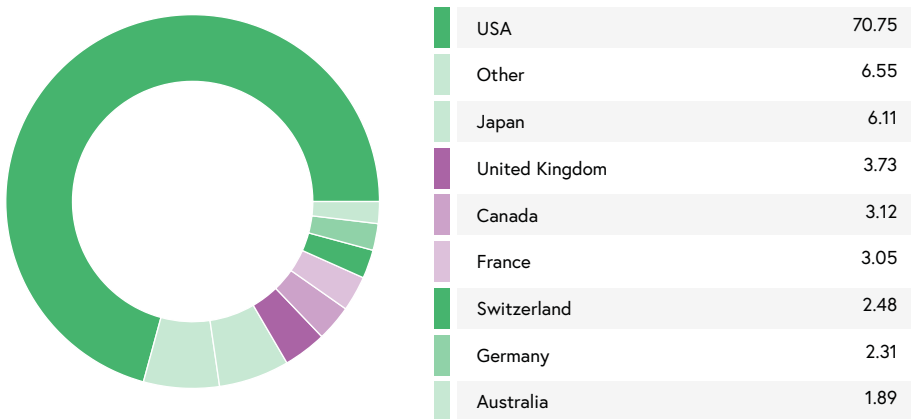
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Sector Allocations



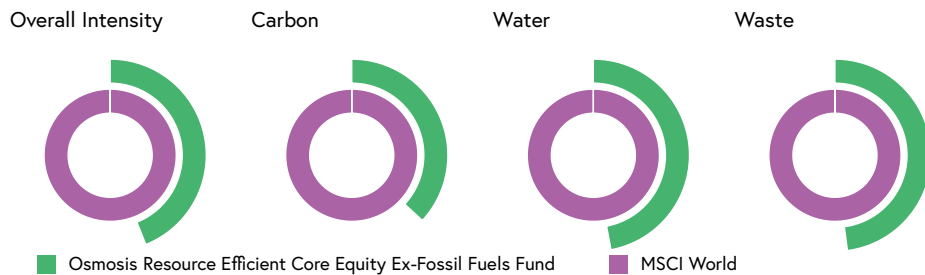
Source:
Bloomberg, MSCI and Osmosis Investment Management.

Country Allocations



Source:
Bloomberg, MSCI and Osmosis Investment Management.

Environmental Footprint



Source:
Bloomberg, MSCI and Osmosis Investment Management. Environmental Footprint data is given to the end of December 2023.

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Collective Investment Schemes in Securities (CIS) should be considered as medium to long-term investments. The value may go up as well as down and past performance is not necessarily a guide to future performance. CIS's are traded at the ruling price and can engage in scrip lending and borrowing. The collective investment scheme may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity. There is no guarantee in respect of capital or returns in a portfolio. A CIS may be closed to new investors in order for it to be managed more efficiently in accordance with its mandate. CIS prices are calculated on a net asset basis, which is the total value of all the assets in the portfolio including any income accruals and less any permissible deductions (brokerage, STT, VAT, auditor's fees, bank charges, trustee and custodian fees and the annual management fees) from the portfolio divided by the number of participatory interests (shares) in issue. Forward pricing is used. The Fund's Total Expense Ratio (TER) reflects the percentage of the average Net Asset Value (NAV) of the portfolio that was incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The current TER cannot be regarded as an indication of future TER's. During the phase in period TER's do not include information gathered over a full year.

The Fund is a sub-fund of the Prescient ICAV, an open-ended umbrella type investment company, with segregated liability between its sub-funds, authorised by the Central Bank of Ireland to carry on business as an ICAV pursuant to Part 2 of the Irish Collective Asset-Management Vehicles Act 2015, and established as an undertaking for collective investment in transferable securities under the European Communities (UCITS) Regulation, 2011 as amended. It is managed by Prescient Fund Services (Ireland) Limited of 49 Upper Mount Street, Dublin 2, Ireland, which is authorised by the Central Bank of Ireland, as a UCITS Management Company. Osmosis Investment Management UK Limited is the Investment Manager, responsible for managing the Fund's investments. The Prescient ICAV full prospectus (including the supplements for each sub-fund) and the KIID is available free of charge from the Manager. Any offering is made only pursuant to the relevant offering document, together with the current financial statements of the relevant sub-fund, and the relevant subscription application forms, all of which must be read in their entirety together with the [Prospectus, Supplement](#) and the [KIID](#). No offer to purchase shares will be made or accepted prior to receipt by the offeree of these documents, and the completion of all appropriate documentation. Changes in exchange rates may have an adverse effect on the value, price or income of the product. Independent Financial advice, should be sought as not all investments are appropriate for all investors.

Where foreign securities are included in a portfolio there may be potential constraints on liquidity and the repatriation of funds, macroeconomic risks, political risks, foreign exchange risks, tax risks, settlement risks; and potential limitations on the availability of market information. The investor acknowledges the inherent risk associated with the selected investments and that there are no guarantees. Please note that all documents, notifications of deposit, investment, redemption and switch applications must be received by Prescient by or before 10:00 (UK), to be transacted at the net asset value price for that day. Where all required documentation is not received before the stated cut off time Prescient shall not be obliged to transact at the net asset value price as agreed to.

Performance has been calculated using net NAV to NAV numbers with income reinvested. The performance for each period shown reflects the return for investors who have been fully invested for that period. Individual investor performance may differ as a result of initial fees, the actual investment date, the date of reinvestments and dividend withholding tax. Full performance calculations are available from the manager on request.

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