



10+% p.a. target return, ~7 years maturity
Transportation & Infrastructure Investment



Marketing Material

Briese Schiffahrt Series B

Actively Managed Certificate [AMC]

Private placement – only for professional and institutional investors

Key facts

- Real asset investment in newbuilt ocean going container feeder ships.
- High fuel efficiency – up to 40% less fuel consumption can save more than 12'000 tons of CO2 emission annually.
- Dual fuel ready (Methanol).
- Co-ownership and operation by the market-leading multipurpose shipping company.

UN Sustainable Development Goals



Background & Investment Opportunity

Briese Schiffahrt Series B is an actively managed certificate [AMC] offering investors an efficient, securitized, and bankable solution to participate in Germany's most modern eco container feeder fleet. This is a novel and unique investment solution for the Swiss market.

The Briese Schiffahrt Series B is directly investing in the shipping entities operating newbuilt eco container feeder vessels. Each entity is registered in Germany, co-owned, managed and operated by the global market leader of multipurpose shipping – Briese Schiffahrt, Germany.

Worldwide, 90% of goods are carried by the international shipping sector. OECD expects maritime trade volumes to triple by 2050. Container port throughput grows consistently between 5% - 10% p.a. since the 1980's. The equivalent of ~1,900 20-foot containers can be carried on the new container feeder vessels. They will play an increasingly important role in regional distribution, especially in Asia.

Facts – Briese Schiffahrt Series B [AMC]

Transportation & Infrastructure Investment

Target return 10+% p.a. incl. TER

Ticket size min. EUR 10'000

Total Expense Ratio [TER] 1.25% p.a.

Subscription fee up to 3%

Maturity ~7 (+1) years

Manager
Briese Schiffahrt (Schweiz) AG, Zurich

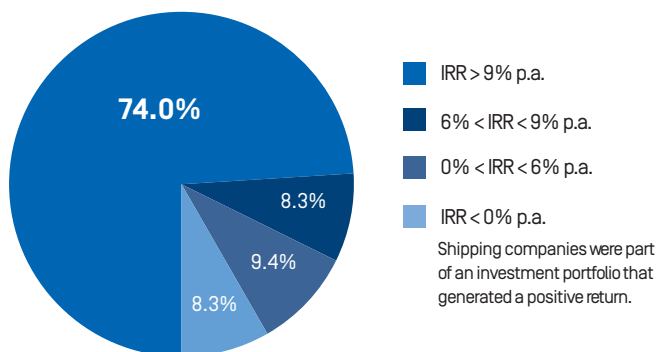
Distributor
OpenFunds Investment Services AG

Subscription window
August – October 2023

ISIN CH1234846629

Market leader with over 30 years of experience and expertise

Co-investing with Briese Schiffahrt is an attractive and solid investment proposition. The certified track record shows an average return of well above 9% p.a.



Ideal timing for investment

- The need for regional container feeding capacity will increase.
- 40% of the competing fleet is older than 15 years facing difficulties to comply with market standards becoming more stringent.
- The eco-efficient new generation of container feeders is favored by charterers.

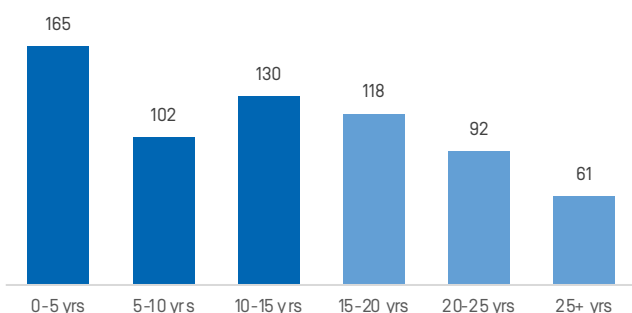
Why co-invest with Briese Schiffahrt?

Briese Schiffahrt is the undisputed global leader in multipurpose shipping with a fleet of over 130 vessels. Operating and managing its fleet for over three decades, Briese Schiffahrt offers a wealth of experience and expertise matched by only a few.

With its continuous fleet renewal program, Briese Schiffahrt is well prepared for the demands and opportunities that lie ahead. In 2021, Briese Schiffahrt ordered 12 new load-optimized and eco-efficient container feeder vessels – the most modern container feeder fleet in Germany. Designed and currently under construction at the world's leading container feeder shipyards in China, the ships enter service throughout 2023.

This is an opportunity for professional investors to participate in a very limited number of ship assets registered in Germany. Throughout the investment cycle, investors will benefit from best-in-class management, operations and chartering capabilities by Briese Schiffahrt.

Age profile Global Container Feeder 1500-1900 TEU fleet [40% vessels older than 15 years]



Source: Maersk Broker, Container Fleet Update, January 2023

Brief portrait – Briese Schiffahrt

Briese Schiffahrt [Schweiz] AG is a Swiss owned and managed company. Based in Zurich, the Swiss team has years of experience and expertise in the financial industry and direct access to the transportation, freight forwarding and logistics sector.

Briese Schiffahrts GmbH & Co. KG, founded in 1983, is a second-generation family business headquartered in Leer/Ostfriesland, Germany. It is the world's leading multipurpose, project and heavy-lift shipping company with a fleet of over 130 ocean-going vessels. With continental hubs in Singapore and Houston and more than 30 offices on all continents, Briese Schiffahrt Group has a global presence with local expertise. More than 2,400 people are employed at sea and on land.

Invest now – in Germany's most modern Eco Container Feeder fleet.



Legal Disclosures:

This investment teaser constitutes advertising material on the Actively Managed Certificate "Briese Schiffahrt Series B" (the "AMC"), a financial instrument pursuant to art. 3 let. a no. 4 of the Swiss Federal Act on Financial Services ("FINSA"). This is not a collective investment scheme. The AMC will only be offered to professional and institutional clients as defined by FINSA. When financial services are provided to professional and institutional clients, these benefit from a less sophisticated level of client protection under FINSA. Generally, this material is only intended for the use by persons who are nationals of or resident in jurisdictions in which the distribution, publication or making available of such material is not prohibited. This material does not constitute investment, legal, tax or other advice and should not be relied upon as the sole basis for investment decisions. The prices of the AMC described here may go up or down, as they are subject to fluctuations in the value of the AMC's underlying, being ocean-going container feeder vessel(s), and the resulting charter rates. The investment involves considerable risk and may lead to the complete or partial loss of the invested capital. The legal documents regarding the AMC, namely its Term Sheet may be obtained free of charge at Briese Schiffahrt [Schweiz] AG, St. Annagasse 18, CH-8001 Zurich.