

SOLUTIONS

HELVETE^Q 

The Swiss issuer of investment products

APPROVED BY



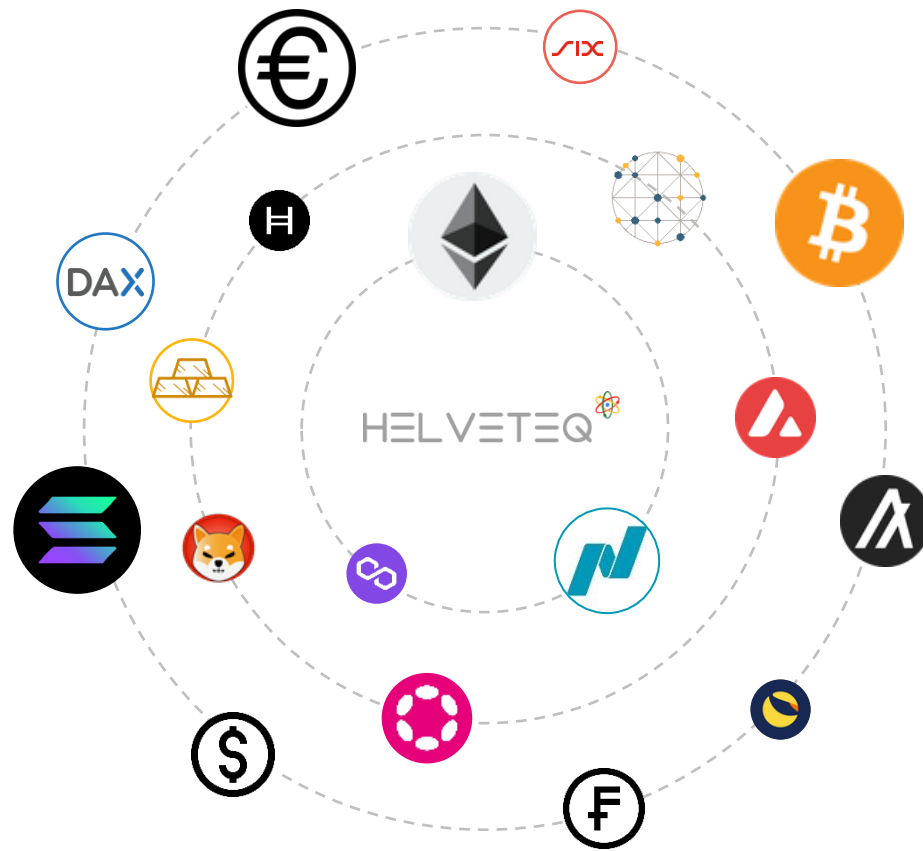
2Q 2023

Helveteq in a nutshell

The Swiss issuer of investment products.



SECURITIZE YOUR ASSETS AND INVESTMENT IDEAS



Rooted in the financial center of Switzerland



Helveteq is the issuer of **ESG-transparent** investments products. Helveteq covers a wide range of assets and operates with an outstanding international network. In 2022, the company was **the first issuer of carbon-neutral crypto** investment products on SIX.



Addressing investors' needs

We offer Exchange Traded Products (ETPs) for self-directed **Investors**, non-Exchange Traded Products (nETPs) for **Asset Managers**, and capital optimized conduits for **Banks**.



Built by an experienced team with strong track records

Helveteq is led by a diverse team of seasoned professionals, widely recognized as innovators and thought leaders in the financial industry with access to top talent.



Mission and vision

Mission: Take control. Invest responsibly.

Vision: Our investment products in every portfolio, for a better world.

TEAM WITH A WEALTH OF EXPERIENCE AND NETWORK



Roger Studer
Chairman / Founder



Remigio Luongo
Co-Founder



Christian Katz
CEO

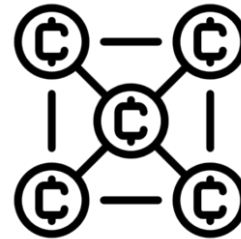


HELVETE~~Q~~ BRINGS VISIONS TO LIFE



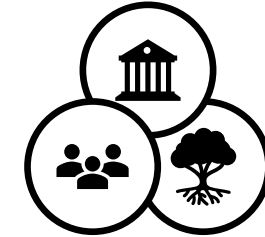
ETPs / nETPs

- ❖ **Alternative** to funds and AMCs
- ❖ **Default-secure** structure due to 100% collateralization
- ❖ **Listed** or unlisted
- ❖ Investor-friendly, **fully documented**
 - ❖ Factsheets, PRIIP KIDs, etc.
 - ❖ Delivery of PRIIPs and MiFID2 metadata in Switzerland and EU
- ❖ Optimum structure, incl. **full automatization** and unmatched **tax-efficiency**



Digital & traditional assets

- ❖ Digital assets have become more **integrated** with traditional asset portfolios
- ❖ Bitcoin is the **best performing asset** in the past decade
- ❖ Disintermediation and decentralization driven by blockchain, DeFi and regulation will be determinant factors in **shaping the finance industry**
- ❖ Our issuance solutions can cover active and passive strategies across different **traditional assets** like equities, bonds, structured products, funds, etc.



ESG

- ❖ Investors increasingly believe ESG companies are **less risky** and better positioned for the long term
- ❖ Helveteq is a strong partner for achieving compliance with the **radical regulatory changes** imposed by SFDR, Taxonomy & MiFID2
- ❖ Exclusive **cooperation** with University of Zurich on “crypto goes carbon neutral”
- ❖ **B-Corp** Certification for Helveteq pending



University of
Zurich^{UZH}

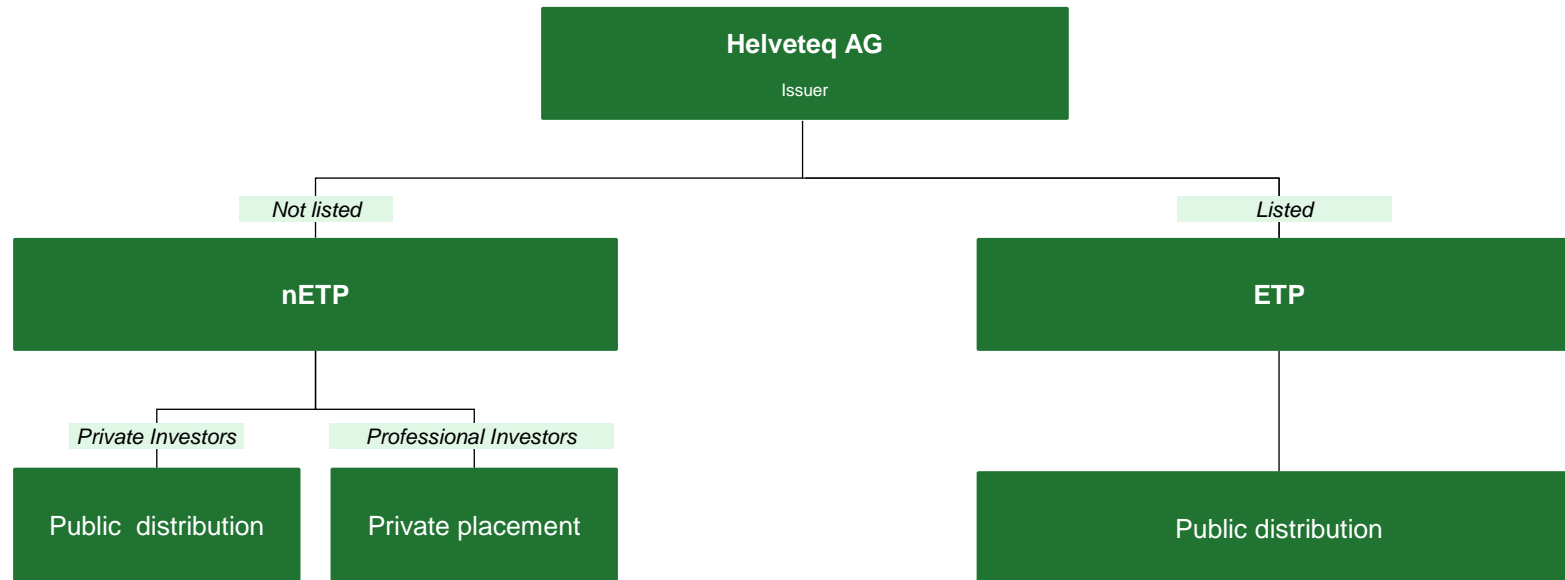


ETPs ARE REGULATED TRACKER SECURITIES



nETPs ARE AN INDUSTRY NOVELTY DESIGNED TO REPLACE AMCs

PRODUCTS ARE FULLY COLLATERALIZED AND REGULATED



- ✓ Base Prospectus
- ✓ Cost effective
- ✓ Any asset class
- ✓ Secured and collateralized
- ✓ Active and passive strategies



Helveteq ETPs

Helveteq ETPs for public distribution.

Take control. Invest responsibly.

HELVETE^Q BITCOIN ZERO ETP

TICKER: BTCO2

Invest in the largest crypto currency – carbon neutral

Bitcoin Zero ETP (“BTCO2”)

Factsheet as of April 1st, 2023

Advertising



Take control. Invest responsibly.

Investment Strategy

Helveteq's Bitcoin Zero ETP (Exchange Traded Product with SIX Ticker BTCO2) seeks to track the investment results of Bitcoin (BTC). BTCO2 has virtually zero carbon impact on the environment. The negative effect of the energy-consuming Bitcoin blockchain is compensated by Helveteq. This means that BTCO2 is designed to give investors one of the cleanest, easiest and safest ways to gain exposure to BTC, the largest cryptocurrency by market capitalization.

Historical Performance



— US Top 500 — EU Equities — Swiss Equities — Bitcoin

About Helveteq

Rooted in the financial center of Switzerland, fully dedicated to positively impact society and the environment through its services and products. Helveteq is the issuer of ESG-transparent and crypto

COMMITTED

SUSTAINABLE DEVELOPMENT GOALS



REFERENCE DATA

| | |
|----------------|--------------|
| Issuer | Helveteq AG |
| Valor | 116757443 |
| ISIN | CH1167574438 |
| WKN | A3GY92 |
| SIX Ticker | BTCO2 |
| Bloomberg | BTCO2 SW |
| Reuters | BTCO2.S |
| Base Currency | USD |
| ETP Ratio | 0.001 |
| Number of ETPs | 10 Million |

WHERE TO BUY

HELVETE_Q ETHER ZERO ETP


TICKER: ETH2O

Invest in the crypto currency of the most widely-used blockchain – carbon neutral

Ether Zero ETP ("ETH2O")

Factsheet as of April 1st, 2023

Advertising



HELVETE_Q

Take control. Invest responsibly.

Investment Strategy

Helveteq's Ether Zero ETP (Exchange Traded Product with SIX Ticker ETH2O) seeks to track the investment results of Ether (ETH). ETH2O has virtually zero carbon impact on the environment. The negative effect of the energy-consuming Ethereum blockchain is compensated by Helveteq. This means that ETH2O is designed to give investors one of the cleanest, easiest and safest ways to gain exposure to ETH, the second largest cryptocurrency running on the most widely-used blockchain in the world, Ethereum.

Historical Performance




— US Top 500 — EU Equities — Swiss Equities — Ether

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SUSTAINABLE DEVELOPMENT GOALS



REFERENCE DATA

| | |
|----------------|--------------|
| Issuer | Helveteq AG |
| Valor | 116757444 |
| ISIN | CH1167574446 |
| WKN | A3GY93 |
| SIX Ticker | ETH2O |
| Bloomberg | ETH2O SW |
| Reuters | ETH2O.S |
| Base Currency | USD |
| ETP Ratio | 0.01 |
| Number of ETPs | 10 Million |

WHERE TO BUY

CRYPTO GOES CARBON NEUTRAL

University of Zurich

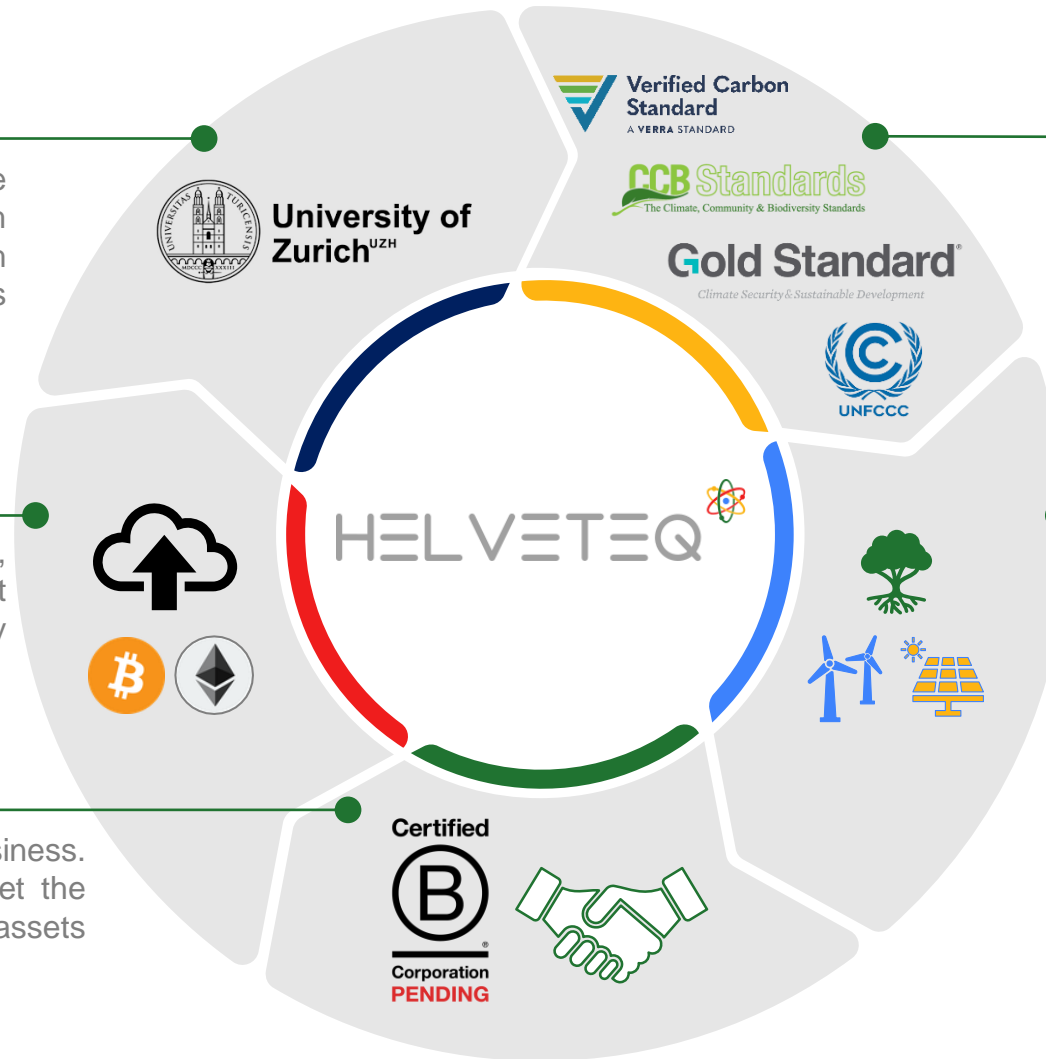
Long-term exclusive cooperation with the University of Zurich to fund research addressing the GHG issues of each blockchain. This unique partnership allows us to decarbonize what is in our control.

GHG emission

For Digital Assets on the blockchain, greenhouse gases (GHG) emissions cannot be prevented and therefore represent a key environmental challenge.

Helveteq

ESG is an integral part of how we do business. Helveteq uses part of its revenues to offset the carbon footprint of the underlying crypto assets linked to its investment products.



A higher standard

We only use carbon credits issued by projects that are certified under approved global standards. These include the CDM (Clean Development Mechanism), the VCS (Verified Carbon Standard) and the Gold Standard.

Projects

We select projects that deliver wider benefits to the environment while improving the lives of local communities and protecting biodiversity.

The integrity of our claim is verified yearly by an independent third-party.

Result

The ESG characteristics of Helveteq's public ETPs BTCO2 and ETH2O meet those of SFDR Article 8, making them MiFID-ESG compliant products and SFDR 8 equivalent.

WHERE TO BUY OUR ETPs

Contact OpenFunds, your bank or broker to invest in our suite of ETPs

Learn about us: <https://helveteq.com/ESG/>

Contact us: info@helveteq.com



Find us:

Look forward: Helveteq launch of further Zero products soon



JOIN OUR SELECTION OF WORLD CLASS PARTNERS

Exchange



Crypto goes carbon neutral



Universität
Zürich ^{UZH}

Paying agent



Market maker &
authorized participant



GHCO

Security agent



Custodian



Bitcoin
Suisse

Auditor



Administrator



Legal



Take control. Invest responsibly.

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